
Micron


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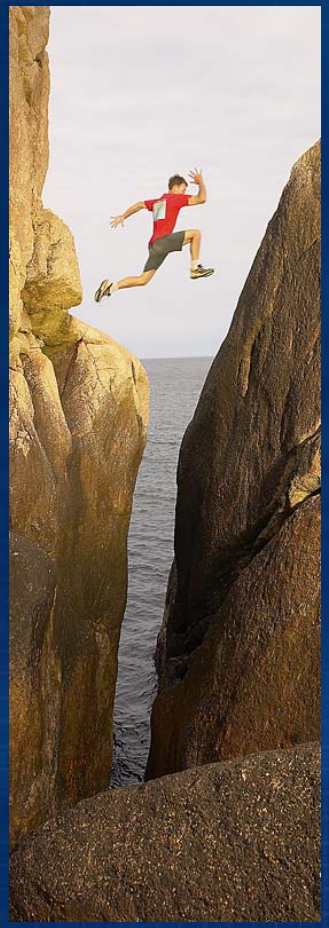
What a Difference a Year Makes!

2004	2005	2006	2007
$157M	$188M	$408M	($320M)

2007 Challenges

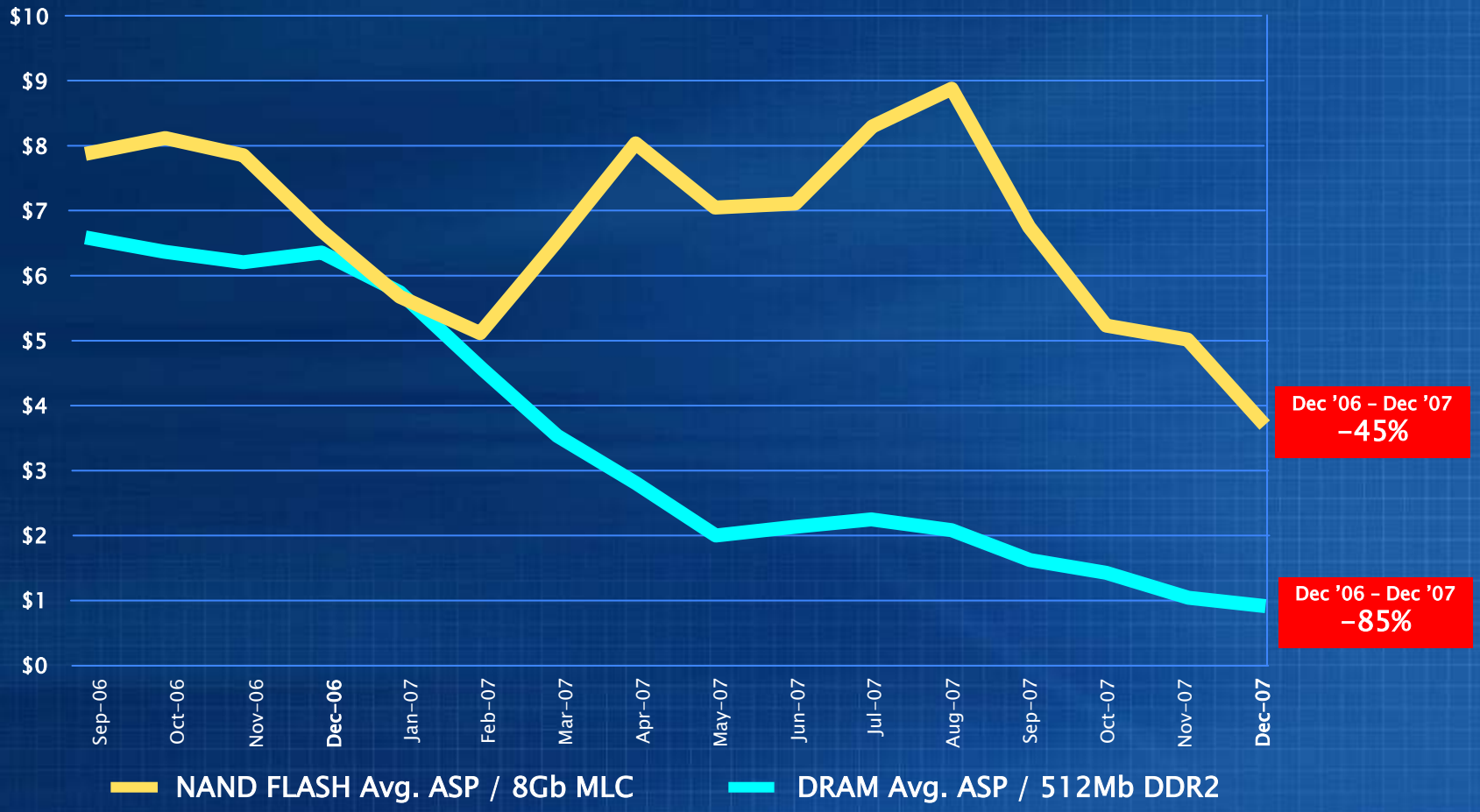


We were subjected to a market that was, and is, under severe pricing pressure.

We invested heavily in new technology and products without yet realizing the benefits of the investment.

Memory Pricing

NAND & DRAM Average (Trade) ASPs



Source: DRAM eXchange

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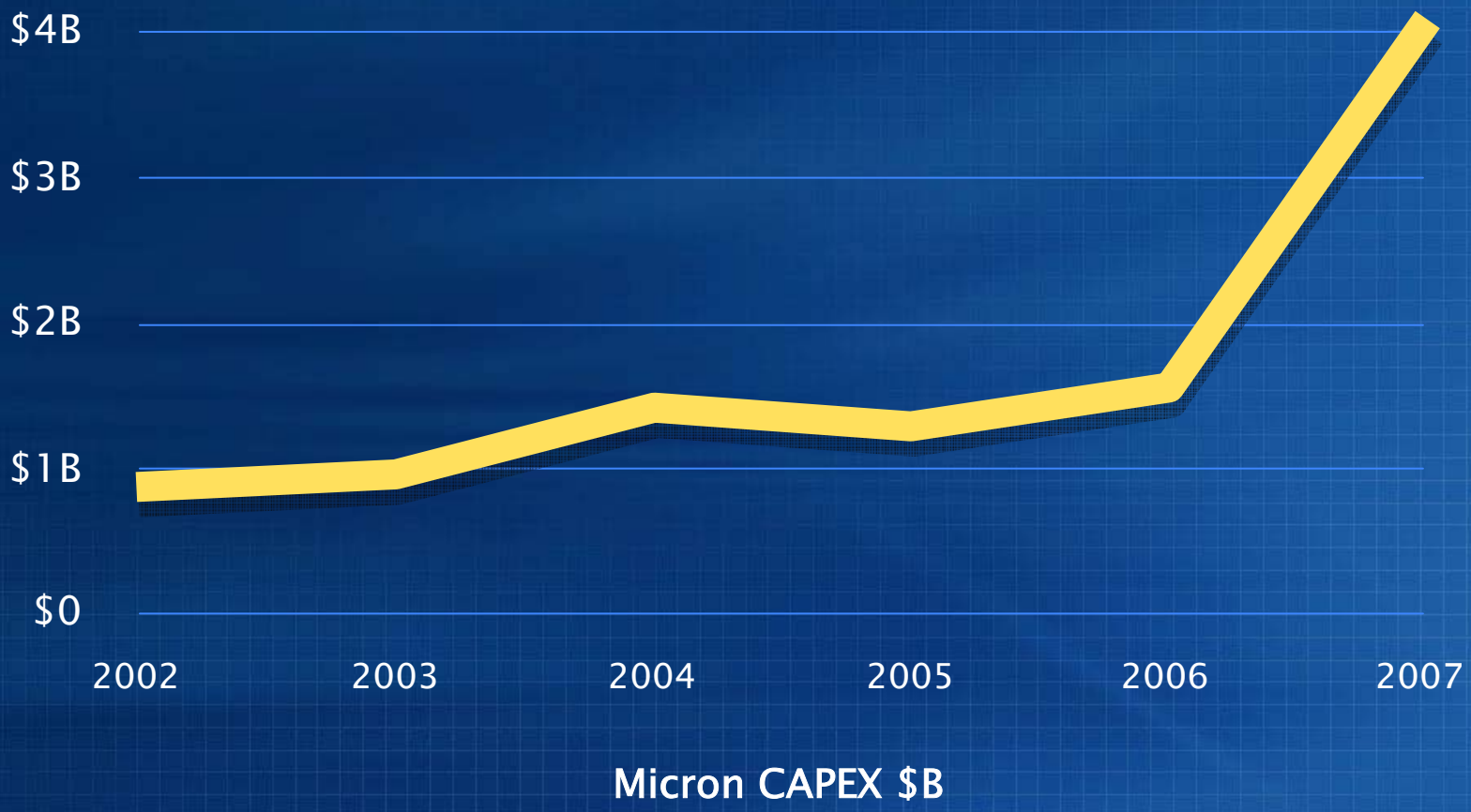
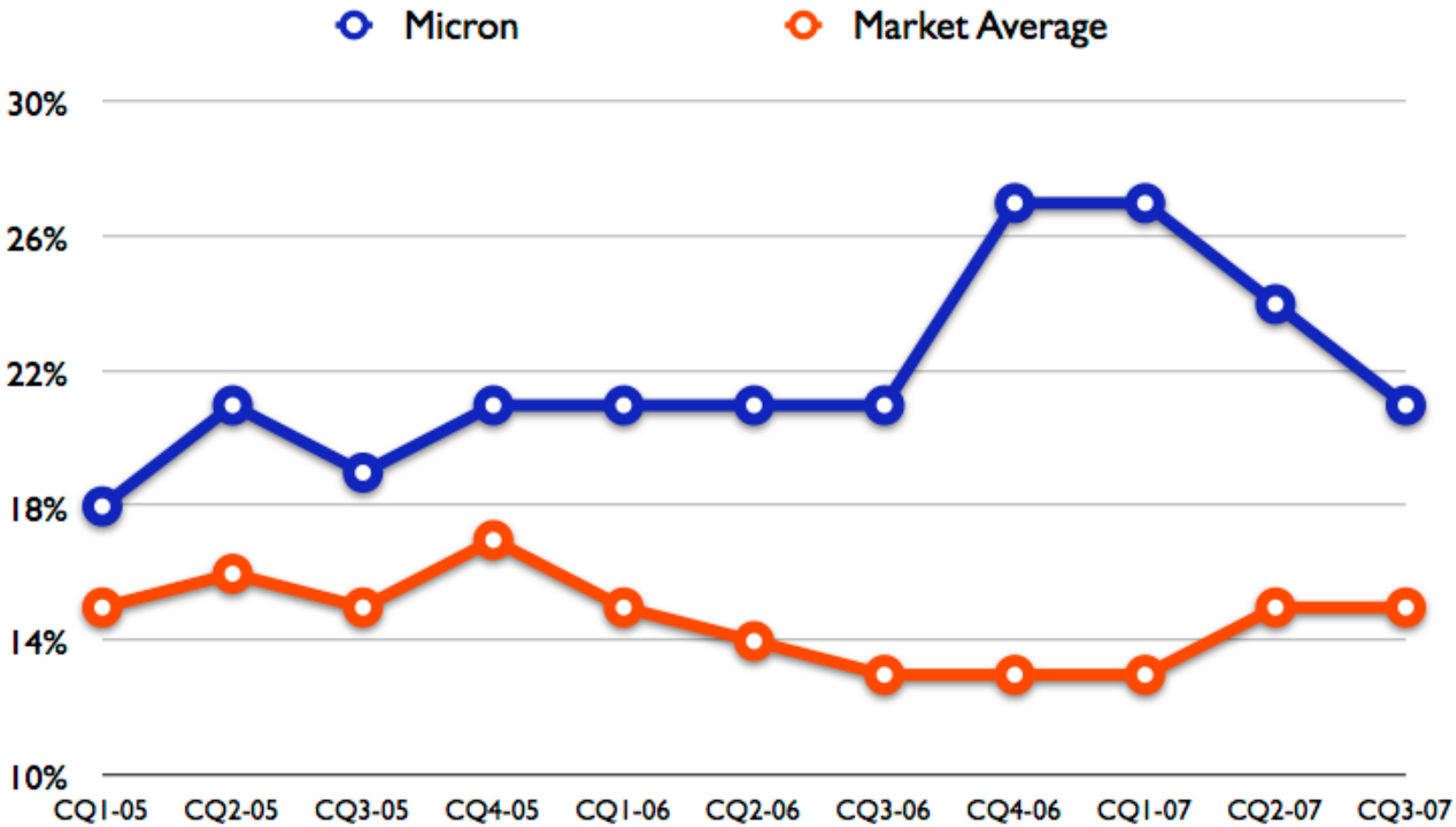
Capital Expenditures



Industry Overhead Comparison



Source: Micron Market Research

Market = Hynix, Elpida, Samsung, Qimonda, Nanya, Powerchip, ProMOS

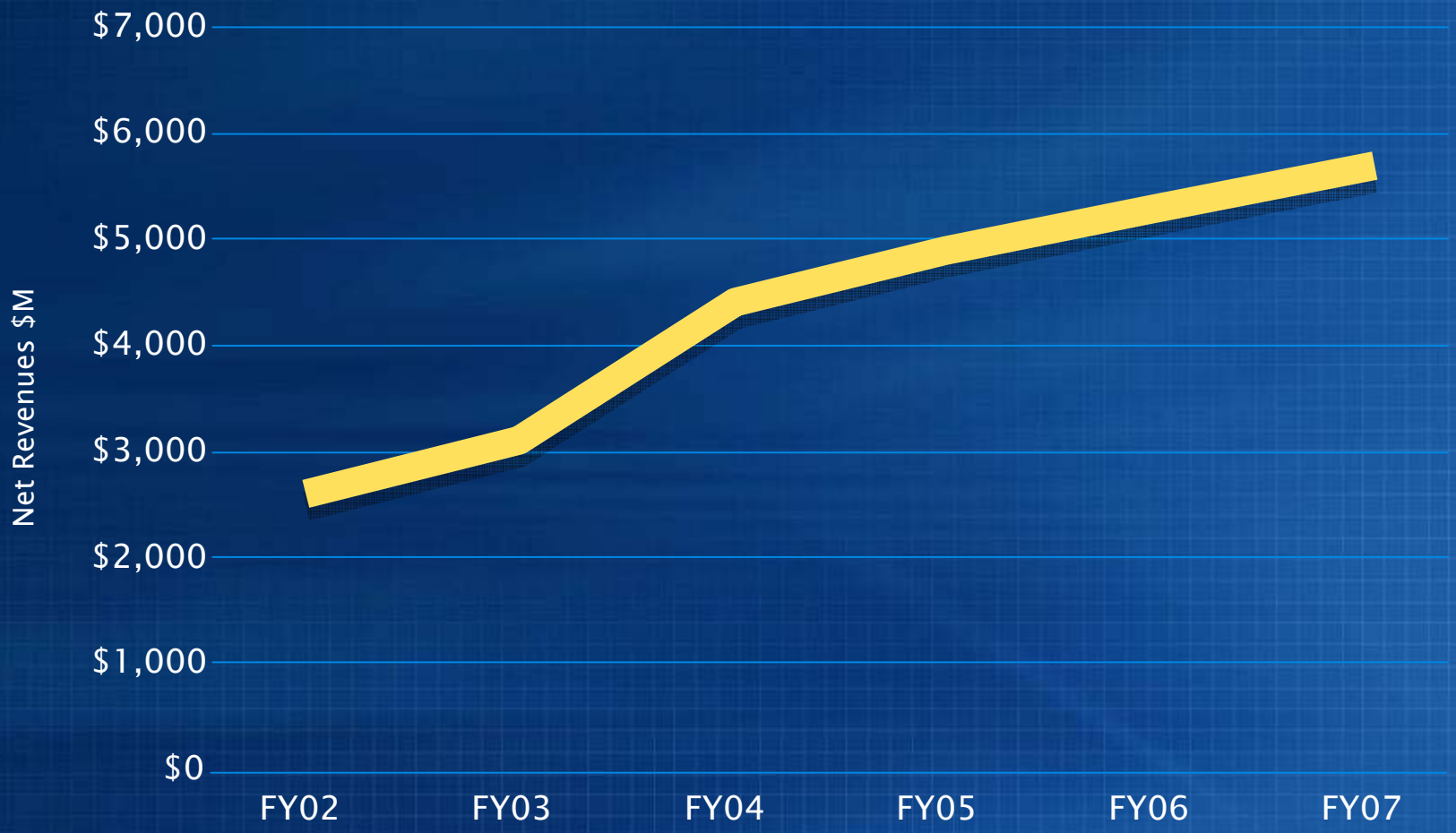
Highlights

Second highest revenues in Micron's history and the first time Micron has achieved 5 years of sequential annual revenue growth

Achieved product innovation that lead to premium ASP's

Gross margin compared to the industry is improving

Micron Revenue Growth



Micron in the News

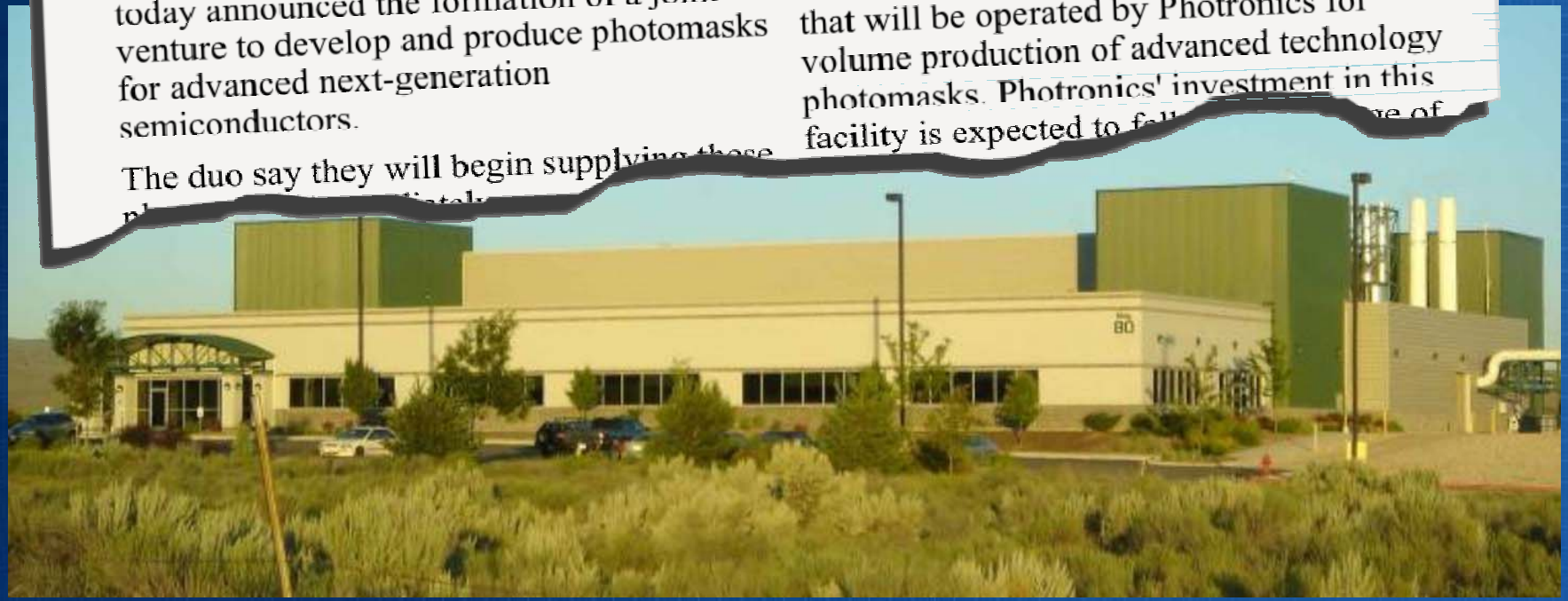
Micron, Photronics Form Photomask JV

Staff Reporter -- *Electronic News*, 5/8/2006

Micron Technology Inc. and Photronics Inc. today announced the formation of a joint venture to develop and produce photomasks for advanced next-generation semiconductors.

The duo say they will begin supplying these

Micron and Photronics said they also intend to build an independent NanoFab in Boise that will be operated by Photronics for volume production of advanced technology photomasks. Photronics' investment in this facility is expected to fu

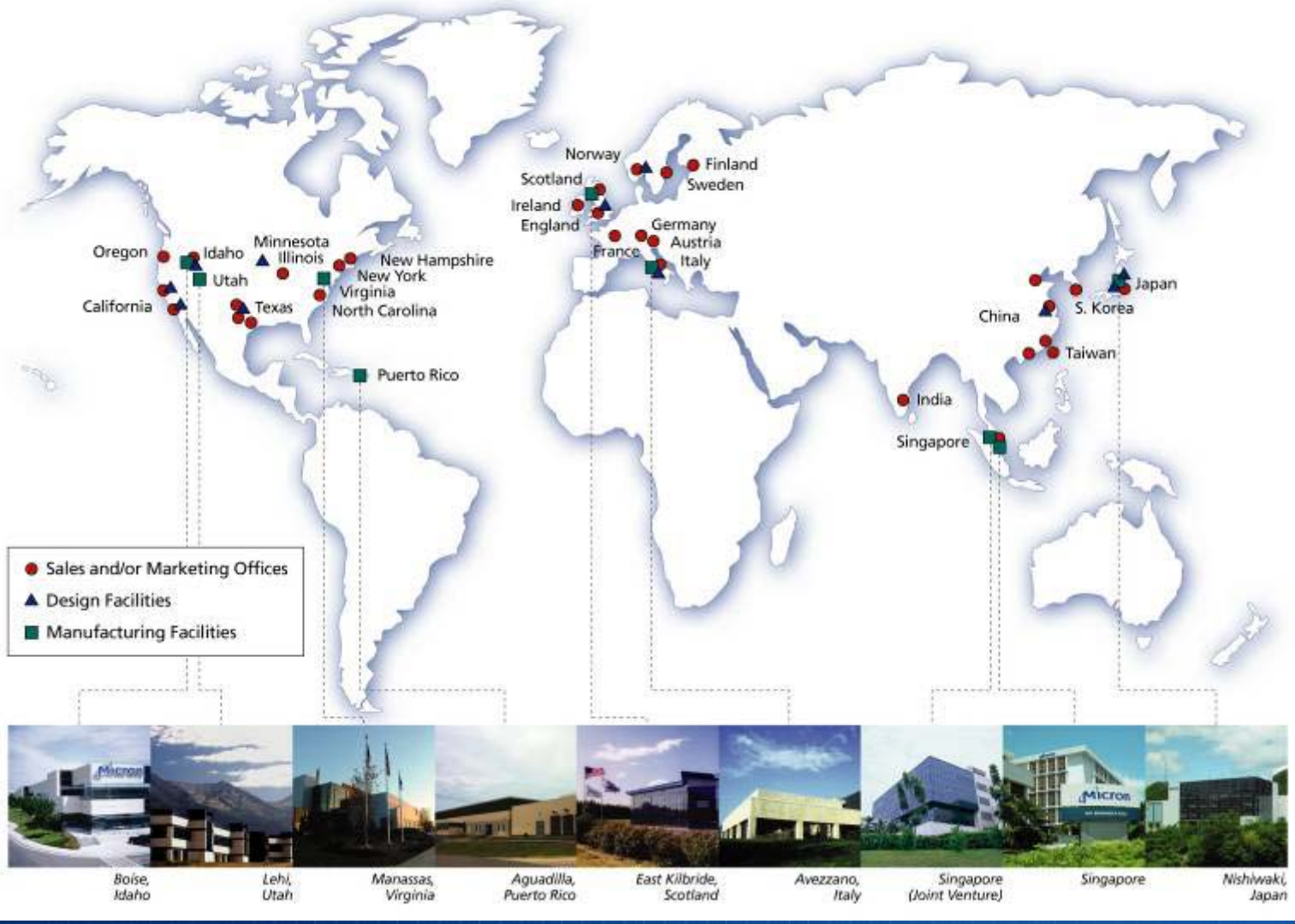


Micron's Focus

Innovation

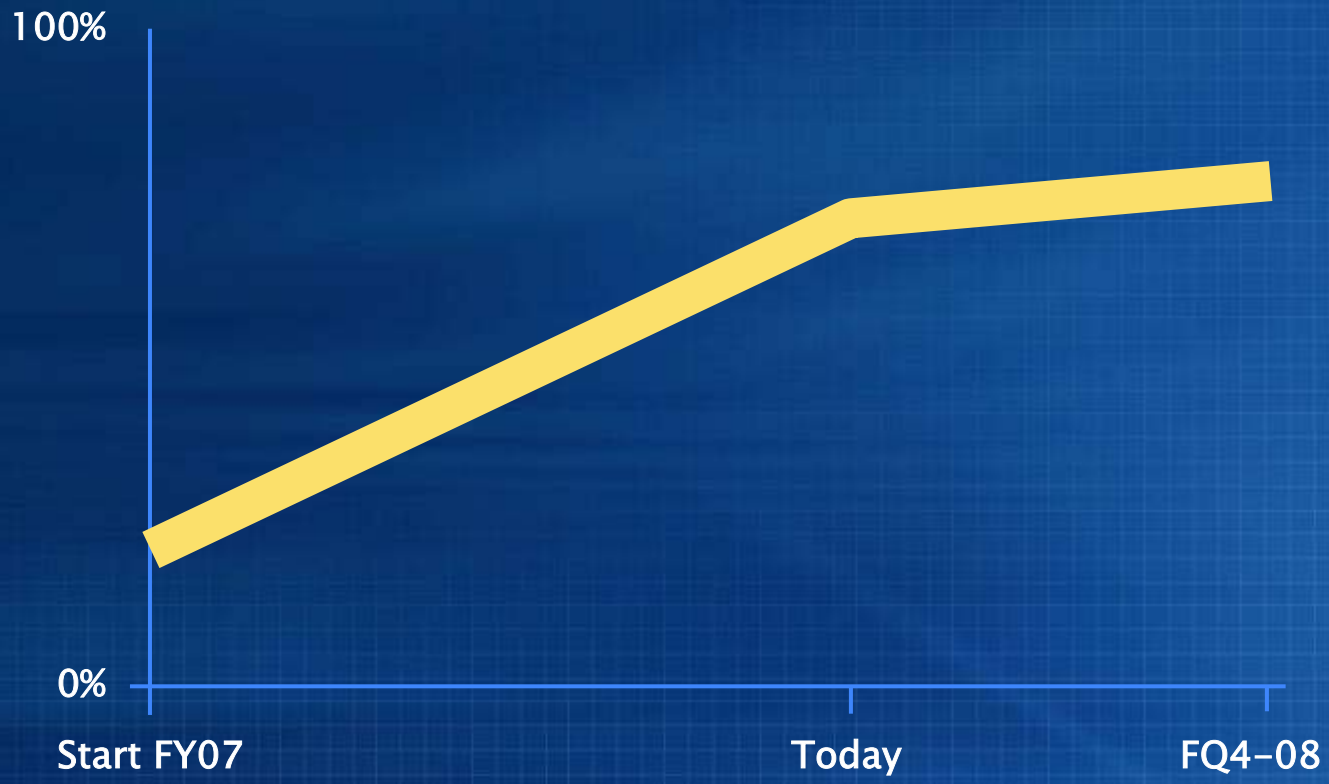
Performance

To be the most innovative and lowest-cost provider of memory-based solutions

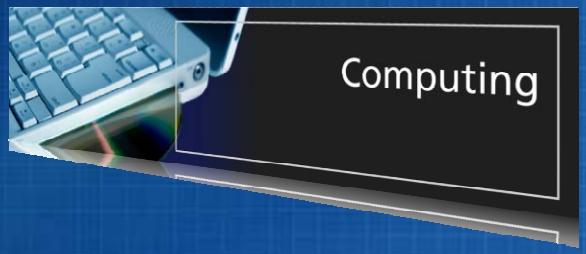


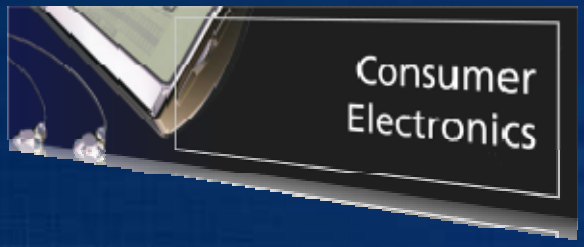
Increasingly Efficient Capacity

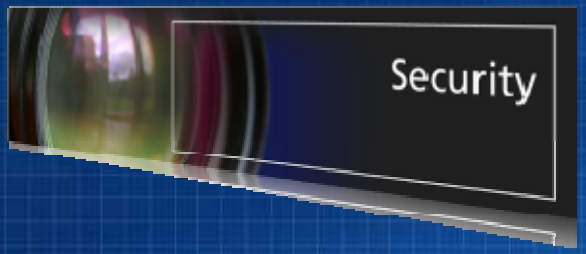
Percent High Volume Memory on 300mm Wafers



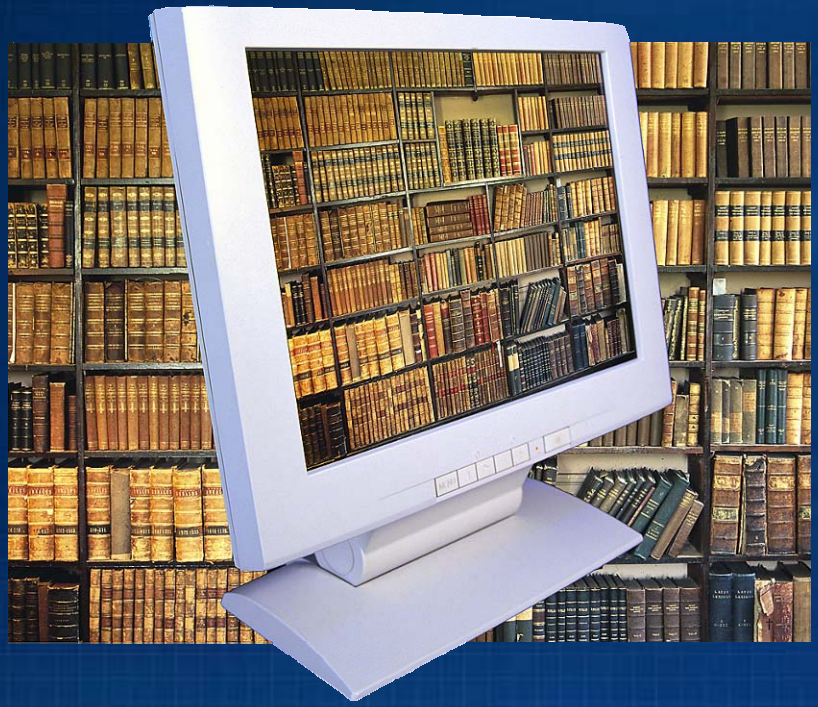
Visual Explosion Drives Diversified Market Applications







The Future of Data

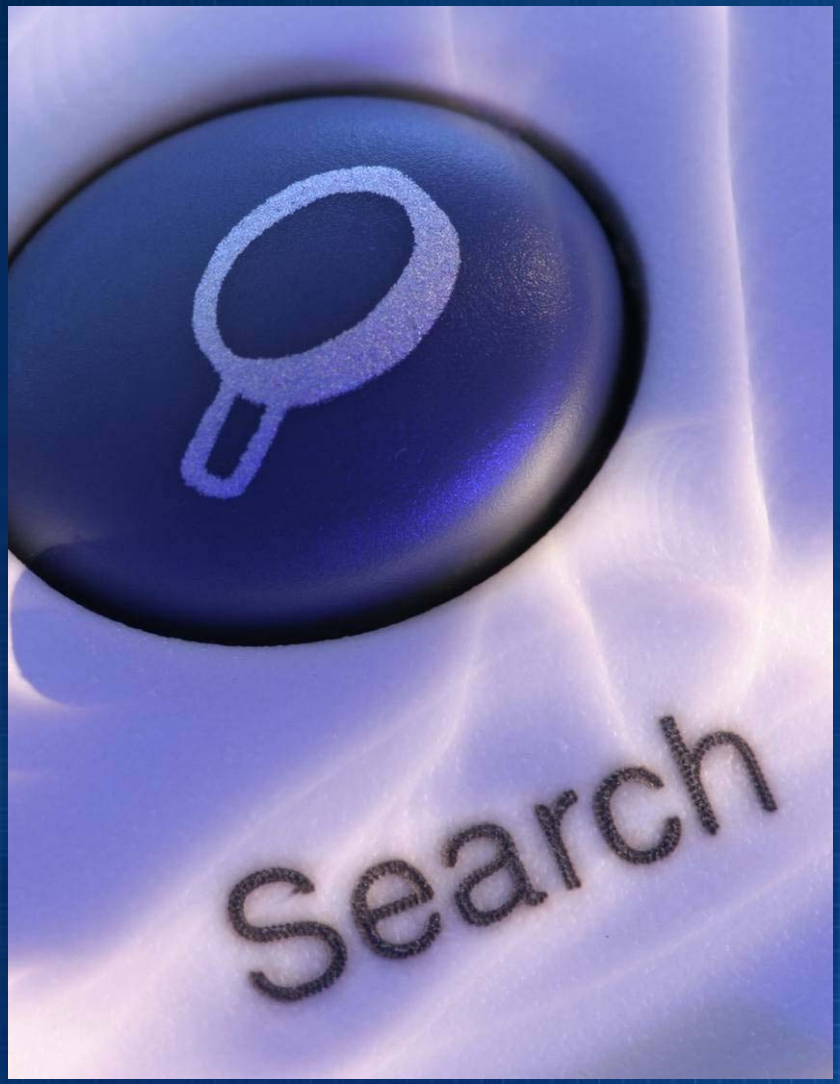


In 2006 the amount of digital information created, captured or replicated was 161 exabytes ($1{,}228 \times 10^{18}$ bits)

That's about 3 million times the information in all the books ever written

Source: IDC 2007

The Future of Data



There are over **5.5 billion** searches performed on Google every month

There are over **185 million** registered users on MySpace

In one day YouTube, via video, sends the equivalent of **75 billion** emails

By 2013 a **supercomputer** may exceed the computation capability of the **human brain**

By 2023 a **$1,000 computer** may exceed the computation capability of the **human brain**

By 2049 a **$1,000 computer** may exceed the computation capability of the **human race**

Sources: ComScore, Ray Kurzweil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